



3 July 2017

ASX RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Company has issued 134,500,001 ordinary fully paid shares in the capital of the Company (**Shares**) as per the Appendix 3B lodged with the ASX on 30 June 2017.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

MORE INFORMATION

For further information please contact:

Russell Hardwick

Director/Secretary

Tel: 0417 714 292

Email: admin@spitfirematerials.com