



4 January 2018

ASX RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Company has issued 221,085,527 fully paid ordinary shares in the capital of the Company (**Shares**) in connection with the Company's merger with Aphrodite Gold Limited (ASX:AQQ) (**Aphrodite**) by way of scheme of arrangement, on the terms set out in the scheme booklet dated 13 November 2017 and as per the Appendix 3B lodged with the ASX on 4 January 2018.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Appendix 3B relating to this issue lodged with the ASX on 4 January 2018 also includes the issue of 13,812,635 unlisted share options issued in connection with the Company's merger with Aphrodite.

MORE INFORMATION

For further information please contact:

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